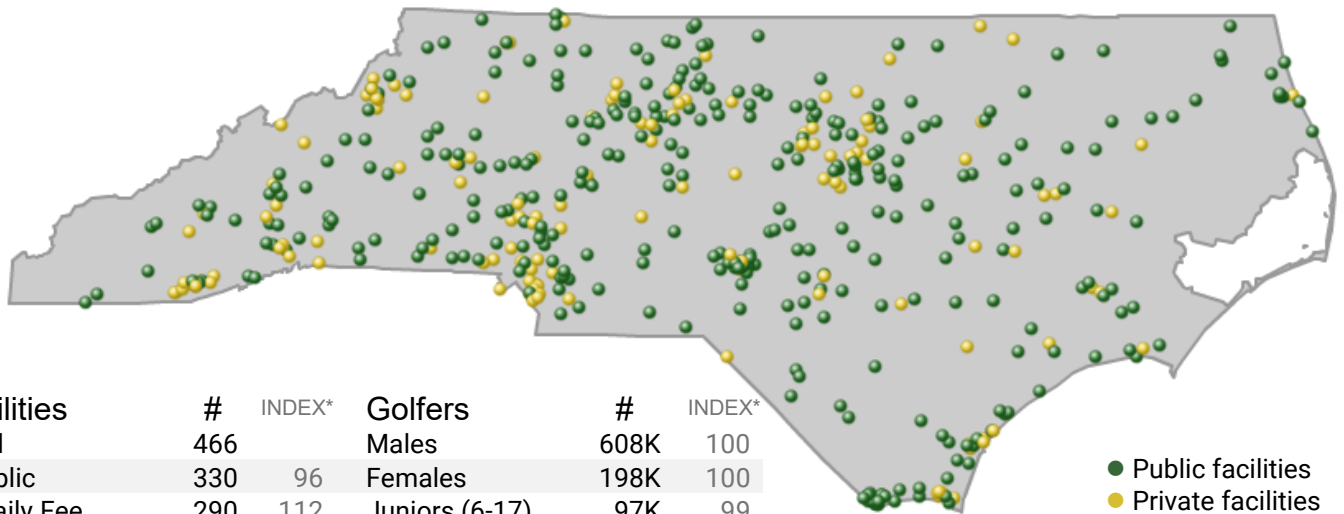


Estimated Statewide Totals

526 Golf Courses **806K** Golfers
 -7 vs. 2020 +17.1% vs. 2020

12.3M Rounds Played
 +12.8% vs. 2020



Facilities	#	INDEX*	Golfers	#	INDEX*
Total	466		Males	608K	100
Public	330	96	Females	198K	100
Daily Fee	290	112	Juniors (6-17)	97K	99
Municipal	40	47	(18-34)	194K	100
Private	136	111	(35-49)	179K	102
Golf - Resort	54	140	(50-64)	187K	99
Golf - Real Estate	180	172	(65+)	149K	99
Par 3	16	106	White	657K	103
Driving Ranges	33		Non-White	149K	90
			Income \$100K+	339K	89

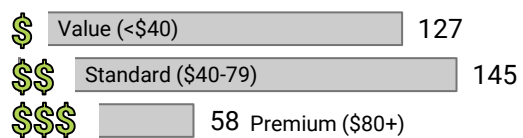
● Public facilities
 ● Private facilities

*Index compares the proportions in North Carolina, for each category, to total U.S. figures (100). An index of 112 for Daily Fee facilities means that North Carolina has 12% higher representation of that segment compared to total U.S. An index of 96 would mean 4% lower. Figures within categories may not sum totals due to rounding.

Number of Facilities by Hole Count



Number of Public Facilities by Price Point



\$2.6B Economic Impact of Golf in North Carolina
 Includes 68,667 jobs, \$1.7B in wage income and \$5.3B total impact (including indirect and induced impacts)
 * According to North Carolina's most recent golf economic impact report in 2016.



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